

**Form 605**  
Corporations Act 2001  
Section 671B

**Notice of ceasing to be a substantial holder**

To Company Name/Scheme Focus Minerals Ltd

ACN/ARSN ACN 005 470 799

**1. Details of substantial holder (1)**

Name Neil S. Subin, Estate of Lloyd I. Miller, III and each of the entities listed as holders of relevant interests in Annexure A  
ACN/ARSN (if applicable) N/A

The holder ceased to be a substantial holder on 31/12/2021  
The previous notice was given to the company on 29/12/2021  
The previous notice was dated 28/12/2021

**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
<b>See Annexure B</b>					

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
LIMFAM LLC	2336 S.E. Ocean Boulevard, Suite 400 Stuart, FL 34996
Milfam II L.P.	2336 S.E. Ocean Boulevard, Suite 400 Stuart, FL 34996
Lloyd I. Miller, III Revocable Trust	2336 S.E. Ocean Boulevard, Suite 400 Stuart, FL 34996
MBM Trust A-4	2336 S.E. Ocean Boulevard, Suite 400 Stuart, FL 34996
Miller Family Education and Medical Trust	2336 S.E. Ocean Boulevard, Suite 400 Stuart, FL 34996
Susan F. Miller Spousal Trust A-4	2336 S.E. Ocean Boulevard, Suite 400 Stuart, FL 34996

**Signature**

print name Neil S. Subin (in the applicable capacity) capacity General Partner / Manager / Trustee / Advisor  
sign here  date 27/04/2022

For personal use only

**Signature**


print name	Neil S. Subin (in the applicable capacity)	capacity	General Partner / Manager / Trustee / Advisor
sign here		date	27/04/2022

Company Name
LIMFAM LLC
Milfam II L.P.
Lloyd I. Miller, III Revocable Trust
Marli B. Miller Trust A-4
Miller Family Education and Medical Trust
Susan F. Miller Spousal Trust A-4

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This is Annexure B of 1 page referred to in Form 605

**Signature**

print name Neil S. Subin (in the applicable capacity) capacity General Partner / Manager / Trustee / Advisor  
 sign here  date 27/04/2022

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
29/12/2021	Marli B. Miller Trust A-4	Sell	0.3150	168,203 ordinary shares	168,203
29/12/2021	Miller Family Education and Medical Trust	Sell	0.3150	98,948 ordinary shares	98,948
29/12/2021	Susan F. Miller Spousal Trust A-4	Sell	0.3150	98,948 ordinary shares	98,948
29/12/2021	Milfam II L.P.	Sell	0.3150	98,134 ordinary shares	98,134
29/12/2021	Lloyd I. Miller, III Revocable Trust	Sell	0.3150	30,628 ordinary shares	30,628
29/12/2021	LIMFAM LLC	Sell	0.3150	5,139 ordinary shares	5,139
30/12/2021	Marli B. Miller Trust A-4	Sell	0.3385	84,102 ordinary shares	84,102
30/12/2021	Miller Family Education and Medical Trust	Sell	0.3385	49,474 ordinary shares	49,474
30/12/2021	Susan F. Miller Spousal Trust A-4	Sell	0.3385	49,474 ordinary shares	49,474
30/12/2021	Milfam II L.P.	Sell	0.3385	49,066 ordinary shares	49,066
30/12/2021	Lloyd I. Miller, III Revocable Trust	Sell	0.3385	15,314 ordinary shares	15,314
30/12/2021	LIMFAM LLC	Sell	0.3385	2,570 ordinary shares	2,570
31/12/2021	Marli B. Miller Trust A-4	Sell	0.3000	286,785 ordinary shares	286,785
31/12/2021	Miller Family Education and Medical Trust	Sell	0.3000	168,705 ordinary shares	168,705
31/12/2021	Susan F. Miller Spousal Trust A-4	Sell	0.3000	168,705 ordinary shares	168,705
31/12/2021	Milfam II L.P.	Sell	0.3000	167,317 ordinary shares	167,317
31/12/2021	Lloyd I. Miller, III Revocable Trust	Sell	0.3000	52,220 ordinary shares	52,220
31/12/2021	LIMFAM LLC	Sell	0.3000	8,762 ordinary shares	8,762
15/02/2022	Marli B. Miller Trust A-4	Sell	0.3000	16,820 ordinary shares	16,820
15/02/2022	Miller Family Education and Medical Trust	Sell	0.3000	9,895 ordinary shares	9,895
15/02/2022	Susan F. Miller Spousal Trust A-4	Sell	0.3000	9,895 ordinary shares	9,895
15/02/2022	Milfam II L.P.	Sell	0.3000	9,813 ordinary shares	9,813
15/02/2022	Lloyd I. Miller, III Revocable Trust	Sell	0.3000	3,063 ordinary shares	3,063
15/02/2022	LIMFAM LLC	Sell	0.3000	514 ordinary shares	514

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